

PROSPECTS FOR EUROPEAN AND WORLD SUGAR MARKETS (2016/17 AND 2017/18)

Executive summary 3

EU SUGAR BEET AND SUGAR PRODUCTION IN 2016 AND 2017 4

Sugar beet production	4
<i>Marketing year 2016/17</i>	4
<i>Marketing year 2017/18</i>	4
Sugar production	8
<i>Marketing year 2016/17</i>	8
<i>Marketing year 2017/18</i>	8

EUROPEAN AND WORLD SUGAR BALANCES (2016/17 AND 2017/18) 9

Domestic supply and demand	9
<i>Marketing year 2016/17</i>	10
<i>Marketing year 2017/18</i>	11
Intra-EU trade	12
<i>Marketing year 2016/17</i>	12
<i>Marketing year 2017/18</i>	12
World sugar market	13
<i>World price patterns</i>	13
<i>Marketing year 2016/17</i>	13
<i>Marketing year 2017/18</i>	15
Analysis of EU carryout stocks and conclusion regarding EU prices	18

